

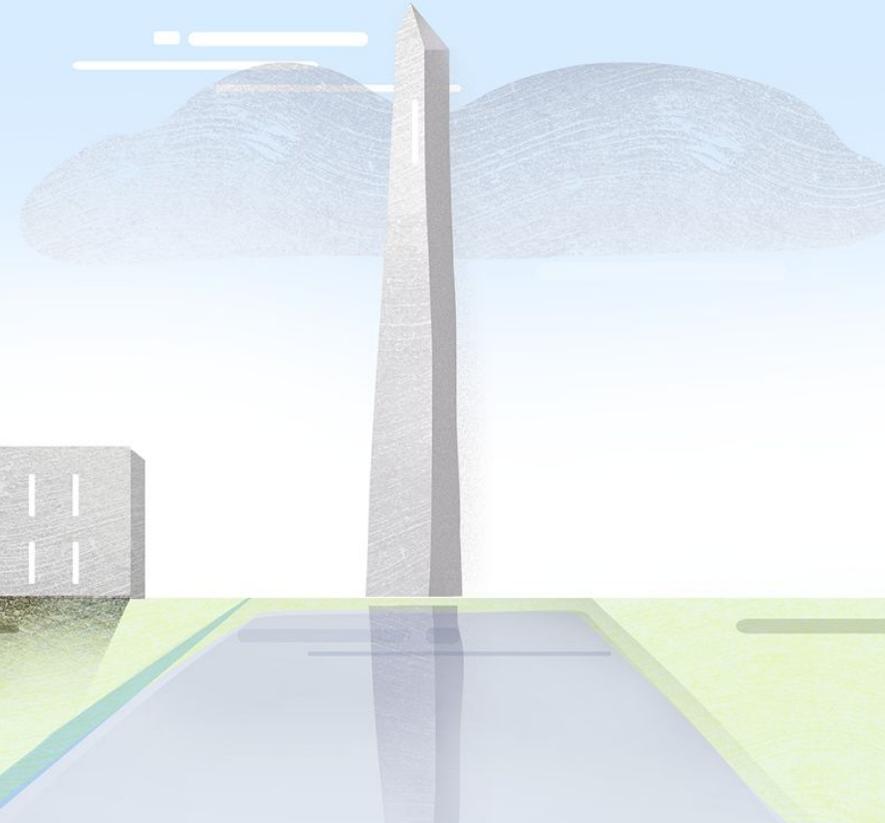
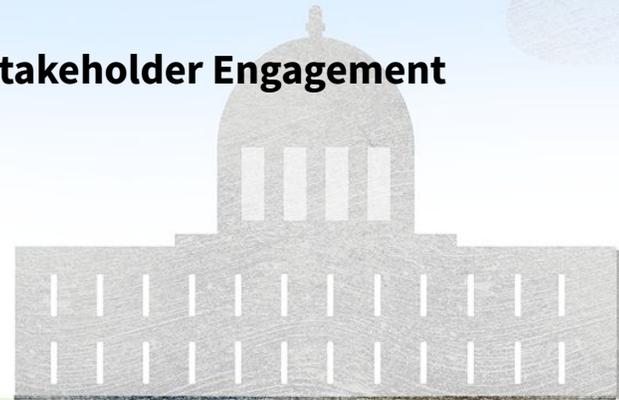


U.S. General Services Administration

Grants Workshop

December 1, 2021

Salomeh Ghorbani, Lead Program Manager, IAE Outreach & Stakeholder Engagement



What is the Integrated Award Environment (IAE)?



What is IAE?

The Integrated Award Environment (IAE) is a government-wide initiative administered by GSA's Federal Acquisition Service (FAS) within the Office of Systems Management (OSM).

- **Reducing barriers** for doing business with the government
- Increasing **transparency** into federal spending
- Increasing **accountability** in the award process
- **Reducing reporting burden**
- Increasing data **quality** and **integrity**

We **facilitate** the federal awards process through multiple online systems that each play a required role in the awards lifecycle.

Our systems are **mandatory** for registering to do business with the federal government, performance reporting, publicizing contract opportunities, collecting contract data, and more.

**IAE Delivers the Framework for
Conducting Government Business**



The IAE Systems (1 of 2)



- **SAM.gov** - System for Award Management

- **Register** to do business with the U.S. Government
- **Update, renew, or check** the status of your entity registration
- **Search** for entity registration and exclusion records
- **Search** for assistance listings, wage determinations, contract opportunities, and contract data reports
- **View and submit** BioPreferred and Service Contract reports
- **Access** publicly available contract award, exclusions, and entity data via extracts and system accounts



The IAE Systems (2 of 2)*

The logo for CPARS, featuring the letters 'CPARS' in a stylized, blue, cursive font.

- **CPARS** - Contractor Performance Assessment Reporting System

The logo for eSRS, featuring a blue square with a white icon of a document and a red checkmark, followed by the text 'eSRS' in white.

- **eSRS** - Electronic Subcontracting Reporting System

The logo for FAPIIS, featuring the letters 'FAPIIS' in a blue, serif font with a stylized globe icon behind the 'A'.

- **FAPIIS** - Federal Awardee Performance and Integrity Information System

The logo for FSRS, featuring a red square with a white shield containing three blue stars and the text 'FFATA' in red.

- **FSRS** - Federal Funding Accountability and Transparency Act (FFATA) Subaward Reporting System

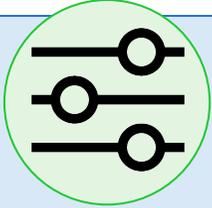
The logo for FPDS, featuring a blue square with a white icon of a document and a red checkmark, followed by the text 'FPDS' in blue.

- **FPDS** - Federal Procurement Data System

**IAE also manages the Federal Service Desk, which supports IAE systems*



System for Award Management | For People Who Make, Receive, and Manage Federal Awards



IAE Program Scope and Scale

793K+

Entities actively registered to do business with the government

- **544K+** pursuing all awards
 - **75%** self-represented as small business concerns in their primary industry
- **249K** pursuing federal assistance only

98K+

Active notices

advertising contract opportunities to the public

- **25K+** contract opportunities set aside for eligible small businesses

2,288

Active assistance listings

representing the publicly available programs under which federal assistance is awarded

\$1.1+ trillion average* federal awards annually

68+ million monthly searches

1.8+ million monthly users

5+ million monthly transactions

**Pandemic relief and economic recovery programs increased average awards facilitated by IAE systems by more than \$2 trillion*



IAE System Integration

Better design and improved functionality

- We constantly interact with our users in order to create a better system.
- We held multiple focus groups and received more than **35,000 pieces of feedback** through our site feedback tool around the new SAM.gov site
- Iteratively developed the homepage design with more than **50 improvements** made based on user input.

Improved security

- Cybersecurity is top-of-mind and is foundational to our work integrating our systems.
- We increased security around specific data elements and roles.

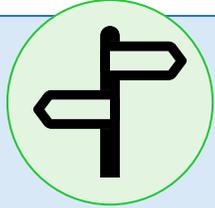
A more consistent user experience and single sign-on

- Single sign-on across multiple applications and datasets makes it easier to access our data and manage work.
- We have streamlined user account management and the user workspace.

The new unique entity identifier (UEI)

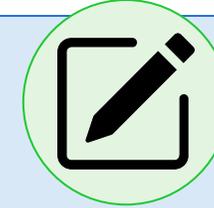
- The federal government moving away from the DUNS Number as the entity identifier.
- IAE delivered the new UEI so agencies and entities have time to update records and modify systems.





About SAM.gov

- All *entities*—that is, people or organizations wishing to do business with the federal government—must register in the System for Award Management (SAM) at SAM.gov
- Businesses and **grant or loan recipients** must have an active SAM registration to receive federal funds
- Registrations must be updated at least once every 12 months to remain active



- It is free to register or renew at SAM.gov
 - Be cautious of offers to help you get registered for a fee
- Businesses and grant or loan recipients need a DUNS Number from Dun & Bradstreet before registering in SAM.gov
- Successfully registering with SAM.gov makes your business visible and accessible to every civilian and military federal agency that might otherwise not be aware of your business

- SAM.gov provides a single registration process for doing business with any federal agency (agencies used to collect the data on their own)
- The system provides information grants officers need to make awards

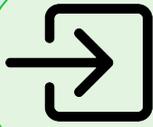
How the Government Uses SAM.gov

SAM.gov collects entity data for grants officials' use:

- Unique Entity Identifier (DUNS)
- Entity banking information
- Entity executive compensation
- Taxpayer Identification Number
- Assigned CAGE code
- Validation of entity uniqueness
- Representations and certifications

Overview of SAM.gov Registration: Sign In





Signing Up in SAM.gov

- SAM.gov is the overall system to access award information
- Much of the information is available publicly, some without logging in
- Functions such as Saved Search, Following, and entity searches require users to have a USER ACCOUNT in SAM.gov
- Logging into SAM.gov includes authentication through login.gov.
- There is no cost to create any user accounts in SAM.gov

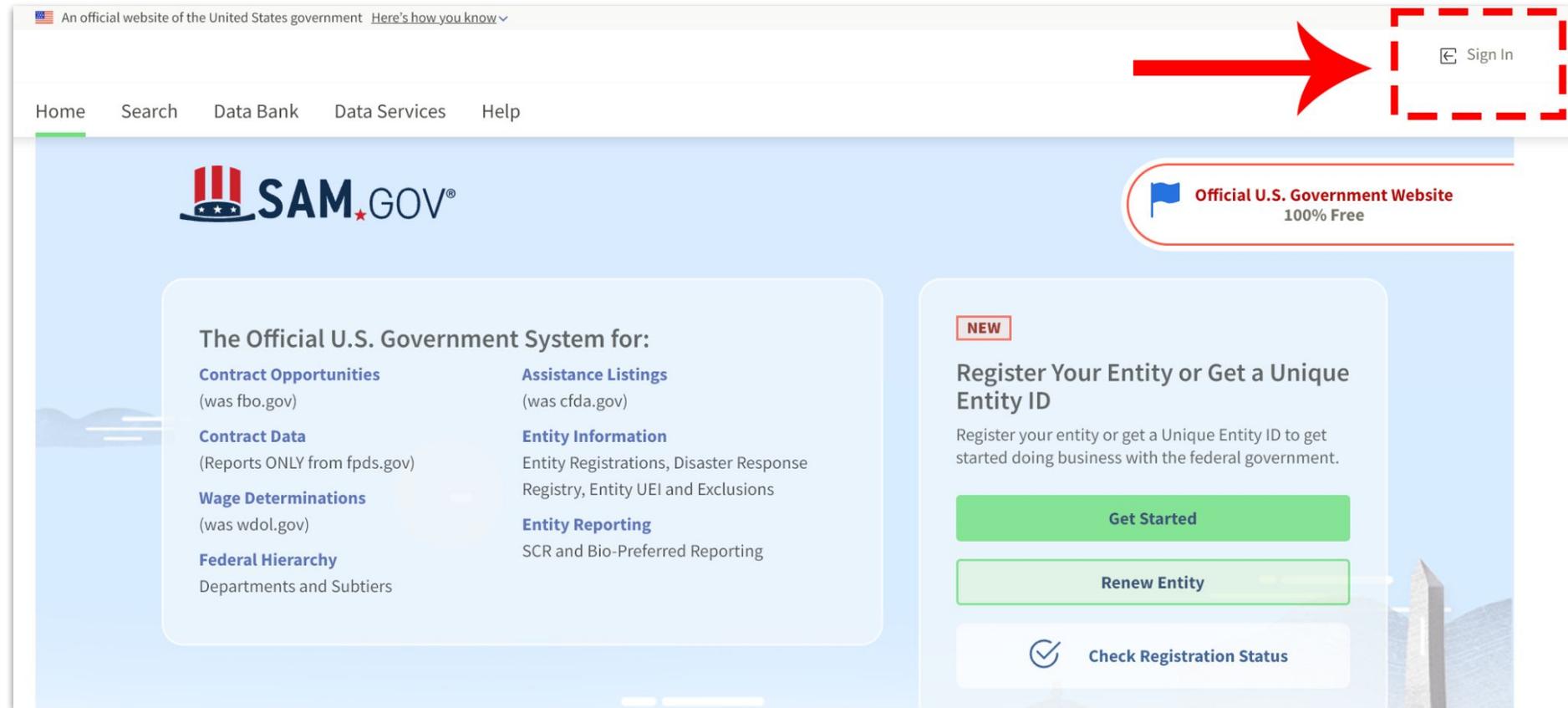


Registering an Entity

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SAM.gov Account (1 of 5)

Select "Sign In" from the top-right corner of any page on SAM.gov to create an account.



SAM.gov Account (2 of 5)

Login.gov manages usernames and passwords for SAM.gov accounts. If you use other government websites that use Login.gov, you can use the same username and password to sign in to SAM.gov.

An official website of the United States government [Here's how you know](#) ▾

LOGIN.GOV | SAM.GOV®



sam.gov is using Login.gov to allow you to sign in to your account safely and securely.

Email address

Password Show password

[Sign in](#)

[Create an account](#)

[Sign in with your government employee ID](#)

[Back to sam.gov](#)

[Forgot your password?](#)

[Security Practices and Privacy Act Statement](#) ↗

[Privacy Act Statement](#) ↗



SAM.gov Account (3 of 5)

Enter your email address and select a language, then submit. You'll receive an email confirming your email address.

A DEMO website of the United States government [Here's how you know](#) ▾

Create your account

Enter your email address

Select your email language preference

Login.gov allows you to receive your email communication in English, Spanish or French.

English (default)

Español

Français

Check this box to accept the Login.gov [Rules of Use](#)

Submit

[Cancel](#)

[Security Practices and Privacy Act Statement](#)

[Privacy Act Statement](#)



SAM.gov Account (4 of 5)

Once you confirm your email address, you set a password and select a multifactor authentication method.

LOGIN.GOV SAM.GOV

✓ You have confirmed your email address

Create a strong password

It must be at least 12 characters long and not be a commonly used password. That's it!

Show password

Password

.....

Password strength: **Great!**

[Continue](#)

[Password safety tips](#) +

[Cancel account creation](#)

GSA US General Services Administration Language HELP CONTACT PRIVACY & SECURITY

Authentication method setup

Add a second layer of security so only you can sign in to your account.

Keep this information safe. You will be locked out and have to create a new account if you lose your authentication method.

Select an option to secure your account:

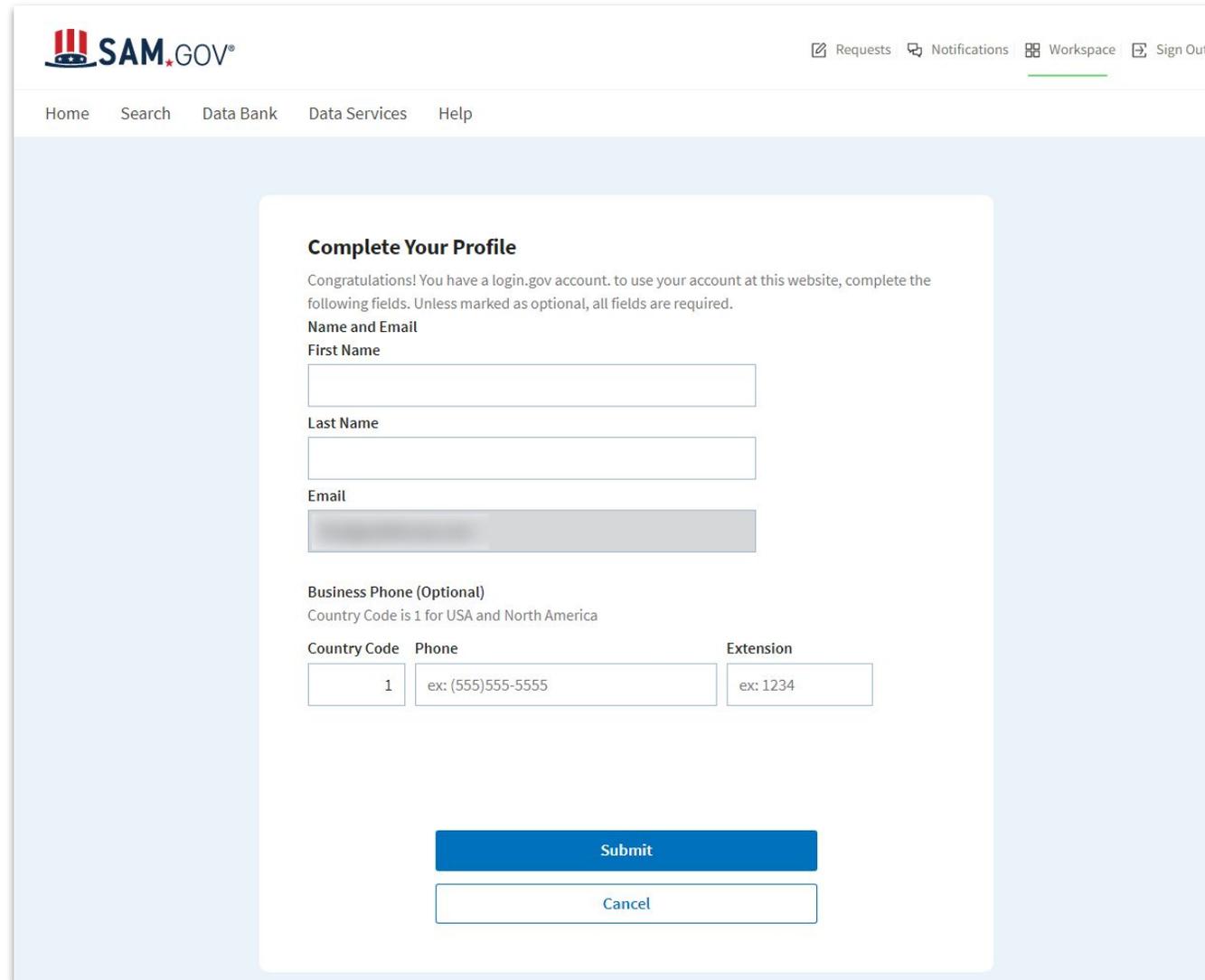
- Security key**
Use a security key that you have. It's a physical device that you plug in or that is built in to your computer or phone (it often looks like a USB flash drive). Recommended because it is more phishing resistant. **MORE SECURE**
- Government employee ID**
Insert your government or military PIV or CAC card and enter your PIN. **MORE SECURE**
- Authentication application**
Get codes from an app on your phone, computer, or tablet. Recommended because it is harder to intercept than texts or phone calls. **SECURE**
- Phone**
Get security codes by text message (SMS) or phone call. Please do not use web-based (VOIP) phone services. **LESS SECURE**
- Backup codes**
We'll give you 10 codes. You can use backup codes as your only authentication method, but it is the least recommended method since notes can get lost. Keep them in a safe place. **LEAST SECURE**

[Continue](#)



SAM.gov Account (5 of 5)

And then you complete your SAM.gov profile with your name and (optional) phone number. You can request roles with an entity after this step or start using SAM.gov.



The screenshot shows the SAM.gov user interface. At the top left is the SAM.GOV logo. To the right are links for Requests, Notifications, Workspace, and Sign Out. Below this is a navigation bar with Home, Search, Data Bank, Data Services, and Help. The main content area features a white box titled "Complete Your Profile" with the following text: "Congratulations! You have a login.gov account. To use your account at this website, complete the following fields. Unless marked as optional, all fields are required." Under "Name and Email", there are input fields for First Name, Last Name, and Email. Below that is a "Business Phone (Optional)" section with a note "Country Code is 1 for USA and North America" and three input fields: Country Code (with '1' pre-filled), Phone (with "ex: (555)555-5555" pre-filled), and Extension (with "ex: 1234" pre-filled). At the bottom of the form are "Submit" and "Cancel" buttons.



SAM.gov Workspace

The SAM.gov non-federal workspace

Workspace

Entity Management

What do I need for registration?

[Register Entity](#) [Get Entity ID](#)

1	0	0	0	0
ACTIVE	DRAFT	WORK IN PROGRESS	SUBMITTED	PHRR

Next Update Due: **Mar 9, 2022** | Due in Next 30 days: **0 Entity Registrations**

Unique Entity ID

0	0	0	0
ACTIVE	DRAFT	WORK IN PROGRESS	SUBMITTED

User Directory

Who are you looking for?

System Accounts

0	0	0	0	0
ACTIVE	DRAFT	CHANGE REQUEST	PENDING	DEACTIVATED

Profile

John Doe
john.doe@state.gov

[Downloads](#) [Saved Searches](#) [Following](#)

Pending Requests

No pending requests

[See All](#)

Notifications

No available notifications

[See All](#)

Add A New Role

Select on the options below to request a new role. If you need a role that you do not see below, contact an administrator for your organization directly.

I verify I have a business need for this role.

[Request Role](#)



Unique Entity ID Transition Overview



What is the Unique Entity ID?

TODAY

The authoritative unique entity identifier used by the federal government is the **DUNS Number**

- The DUNS Number is a 9-character numeric value
- Managed, granted, and owned by Dun & Bradstreet

APRIL 4, 2022

The authoritative unique entity identifier used by the federal government will be the **Unique Entity ID (SAM)**

- The Unique Entity ID (SAM) is a 12-character alphanumeric value
- Managed, granted, and owned by the government

The DUNS Number will remain the authoritative identifier until 4/4/2022.



Why is the Change from DUNS to Unique Entity ID (SAM) Happening?



Why is the Change from DUNS to Unique Entity ID (SAM) Happening?

The move from DUNS to the Unique Entity ID (SAM) is a **federal government-wide initiative**.

OMB has directed federal agencies/systems to complete their transition to the Unique Entity ID (SAM) no later than April 4, 2022.

GSA's role in the federal transition is, in part, to assign the Unique Entity ID (SAM) as part of the entity registration process.

GSA is also preparing all IAE systems (SAM.gov, FPDS, FAPIIS, etc.) to display, accept, and/or assign the new Unique Entity ID.

The federal government is **streamlining** the entity registration process and **making it easier for entities** to do business with the federal government.

- This change simplifies the process of registering your organization to do business with the federal government.
- Entities will be assigned an identifier during registration; you will not need to go to a third party to obtain an identifier or to get help.



Agency Implementation across the Federal Government

Federal agencies are **implementing their own** Unique Entity ID transition plans between now and April 4, 2022.

- They will manage updates to their own:
 - Procurement award processes and systems
 - Grant award processes and system
 - Invoicing and payment processes and systems

Federal agencies you do business with will directly issue information about changes to the award and payment processes.

- For example, Grants.gov has already initiated their transition.
- Go to:
[grants.gov/web/grants/forms/planned-uei-updates.html](https://www.grants.gov/web/grants/forms/planned-uei-updates.html)



How Long Will it Take to Get a Unique Entity ID?



How Long Will it Take to Get a Unique Entity ID?

- ✓ If your entity is registered in SAM.gov today, you already have your Unique Entity ID (SAM). This includes inactive registrations.
- ✓ When requesting a Unique Entity ID **only** through SAM.gov, a successful request will provide the UEI immediately
- ✗ If unsuccessful, the entity will need to contact the Federal Service Desk. The validation assistance will depend on the complexity of the entity validation.
- Both entity registrants, and those only getting a Unique Entity ID, will go through the same entity validation process.
- While successful entity **validations** will occur immediately, full entity **registration approval** will still take up to 10 business days to process.

When is the Unique Entity ID Changing?



When is the Unique Entity ID Changing?

Unique Entity ID (SAM) is available in IAE systems

The federal government stops using the DUNS Number to identify entities

Today

- DUNS Number is authoritative identifier
- Unique Entity ID (SAM) is available, not authoritative

On April 4, 2022

- Unique Entity ID (SAM) is authoritative identifier
- DUNS Number is not available in IAE systems



What Does the New Unique Entity ID Mean For Me?



What Does the New Unique Entity ID Mean For Me? (1 of 6)

I'm an entity already registered in SAM.gov



You've already been assigned a Unique Entity ID!

It's viewable on your entity registration record in SAM.gov.

What Does the New Unique Entity ID Mean For Me? (2 of 6)

I'm a sub-awardee NOT registered in SAM.gov and I use the DUNS Number for subaward reporting

You can request a Unique Entity ID (SAM) in SAM.gov. **No registration will be required.**

Continue to use your DUNS Number for reporting. Starting on April 4, 2022, you will only use the Unique Entity ID (SAM) for reporting.



What Does the New Unique Entity ID Mean For Me? (3 of 6)

I pull award data and reports from IAE sites and view the DUNS Number.

The Unique Entity ID (SAM) **is available now**, along with the DUNS Number, in SAM.gov APIs, data extracts, contract data reports, and the FPDS Atom Feed.

On April 4, 2022, only the new Unique Entity ID will be provided and **the DUNS field will go away.**



What Does the New Unique Entity ID Mean For Me? (4 of 6)

I search for entity and contract award information using the DUNS Number.

Today, you can use the DUNS Number and the Unique Entity ID (SAM) to search entities. Starting on April 4, 2022, you can only use the Unique Entity ID (SAM).

What Does the New Unique Entity ID Mean For Me? (5 of 6)

I'm going to register my entity in the future. Do I still need the DUNS Number? How do I get a Unique Entity ID (SAM)?

Before April 4, 2022, go to D&B and get a DUNS Number, then go to SAM.gov to register your entity. You will be assigned a Unique Entity ID (SAM) as a part of the SAM.gov registration process.

What Does the New Unique Entity ID Mean For Me? (6 of 6)

I'm going to register my entity in the future. Do I still need the DUNS Number? How do I get a Unique Entity ID (SAM)?

After April 4, 2022, you will be assigned a Unique Entity ID (SAM) as part of the SAM.gov registration process. You no longer need to get a DUNS Number for registration.

Overview of SAM.gov Registration: Entity Registration

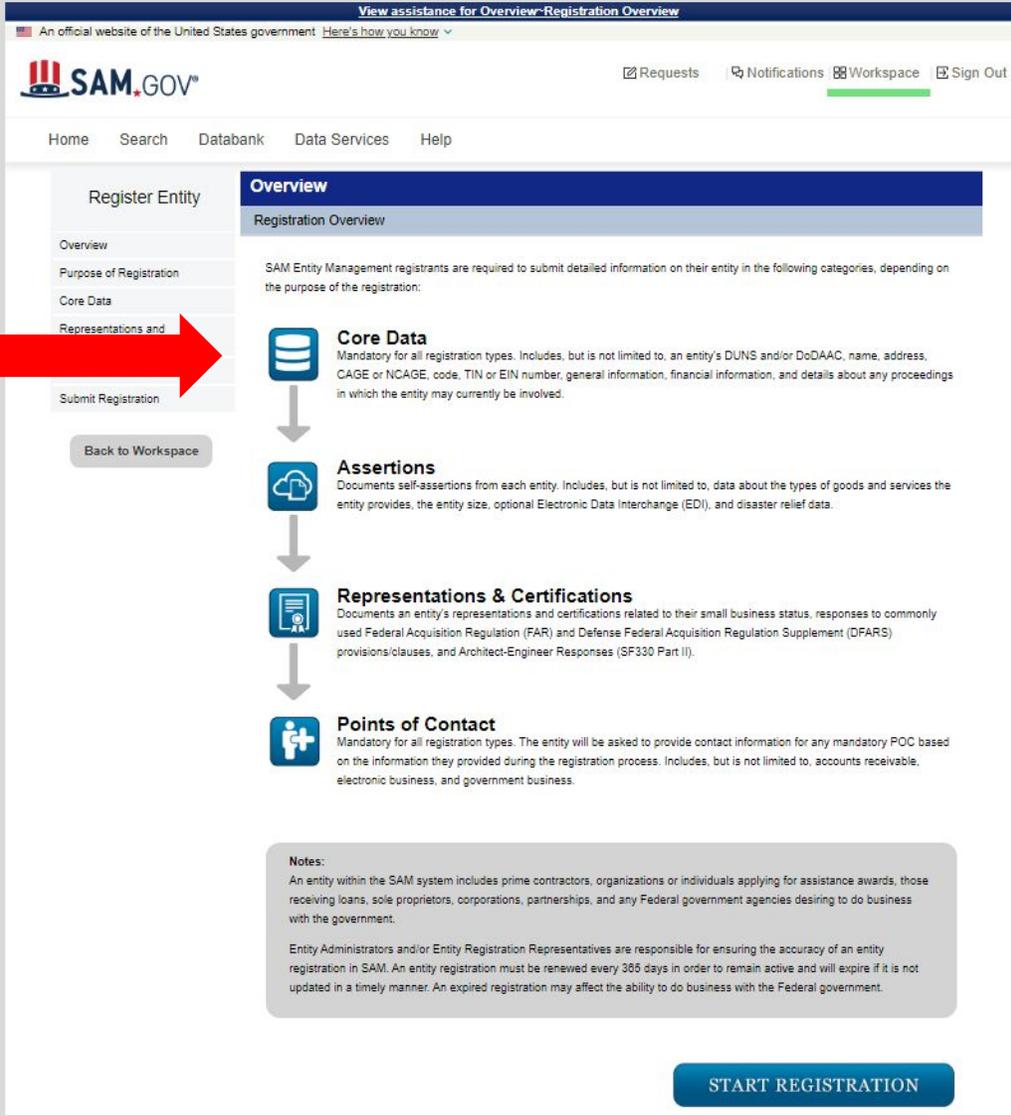


Entity Registration: Before You Start (1 of 5)

Prepare your information before starting entity registration: Core Data

Core data includes, but is not limited to:

- DUNS Number → required for all registrations until April 4, 2022
- Name
- Address
- CAGE or NCAGE code
- TIN (SSN or EIN)
- Financial and banking information
- Details about any proceedings in which the entity may currently be involved



The screenshot shows the SAM.GOV website interface. At the top, it says "View assistance for Overview-Registration Overview" and "An official website of the United States government". The SAM.GOV logo is prominent. Navigation links include Home, Search, Databank, Data Services, and Help. On the left, a "Register Entity" menu is open, with "Core Data" highlighted by a red arrow. The main content area, titled "Registration Overview", lists four categories: Core Data, Assertions, Representations & Certifications, and Points of Contact. A "START REGISTRATION" button is at the bottom right.



Entity Registration: Before You Start (2 of 5)

Getting a DUNS Number

- Go to the Dun & Bradstreet site: fedgov.dnb.com/webform
- Select the link to request your DUNS Number via the web
- Follow the on-screen instructions to check whether your business or organization already has a DUNS Number
 - Enter your organization's name and state and the validation text, then select Submit
 - If your business is listed, you can request the existing DUNS number
 - If it is not, you can request a new one
- Please note that there is **no fee** for getting a DUNS Number to do business with the U.S. government

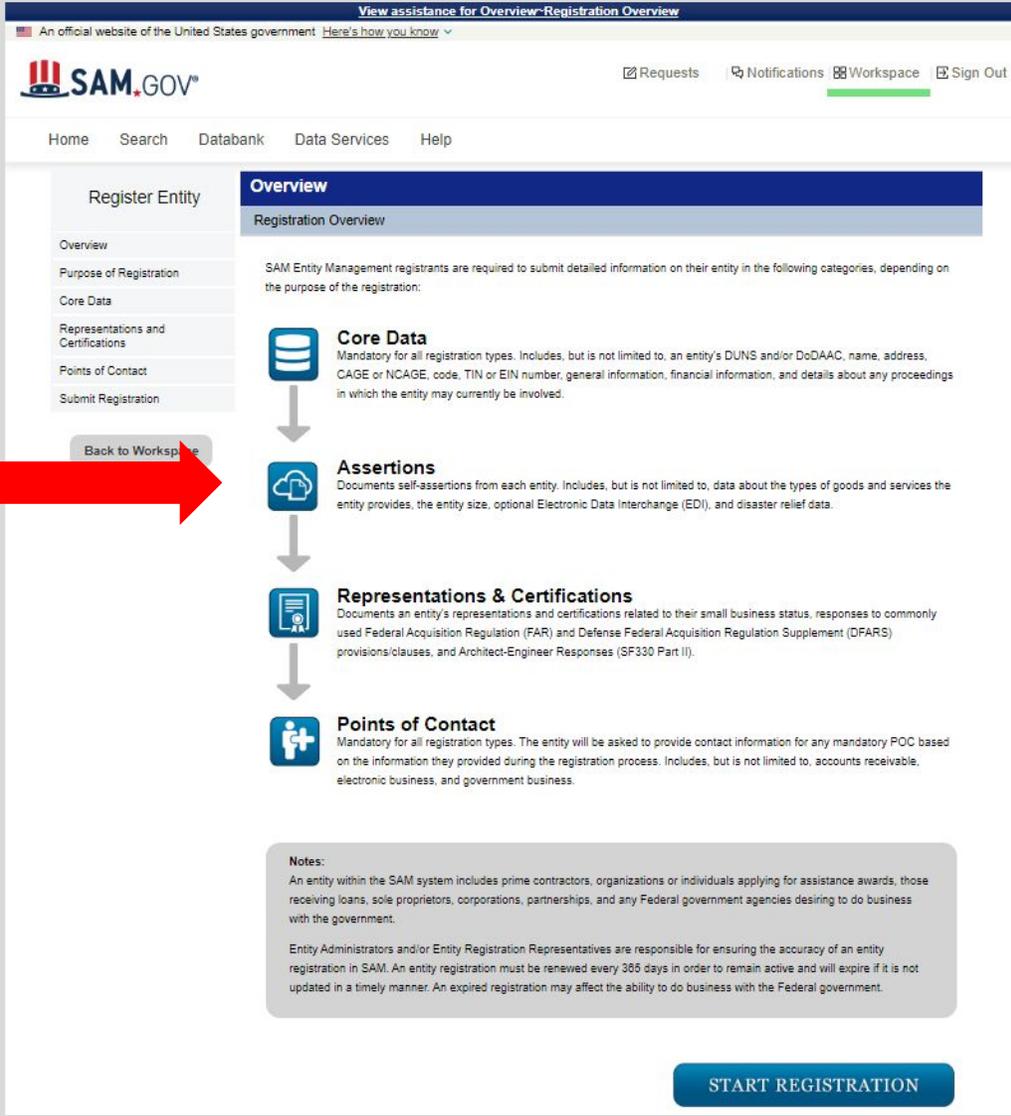


Entity Registration: Before You Start (3 of 5)

Prepare your information before starting entity registration: Assertions

Self-assertion includes, but is not limited to:

- Data about the types of goods and services the entity provides
- Entity size
- Optional Electronic Data Interchange (EDI) information
- Disaster relief data



The screenshot shows the SAM.gov website interface. At the top, it says "View assistance for Overview-Registration Overview" and "An official website of the United States government". The SAM.gov logo is prominent. Below the logo are navigation links: Home, Search, Databank, Data Services, and Help. On the left, there is a sidebar menu for "Register Entity" with options: Overview, Purpose of Registration, Core Data, Representations and Certifications, Points of Contact, and Submit Registration. A "Back to Workspace" button is also visible. The main content area is titled "Overview" and "Registration Overview". It explains that SAM Entity Management registrants must provide detailed information in four categories: Core Data, Assertions, Representations & Certifications, and Points of Contact. Each category is accompanied by a brief description of what information is required. A red arrow points to the "Assertions" section. At the bottom right, there is a "START REGISTRATION" button. A "Notes" section at the bottom provides additional context about the registration process and its importance for doing business with the federal government.



Entity Registration: Before You Start (4 of 5)

Prepare your information before starting entity registration: FAR and DFARS Representations & Certifications

An entity's representations and certifications include, but are not limited to:

- Small business status
- Responses to commonly used Federal Acquisition Regulation (FAR) (33 questions)
- Defense Federal Acquisition Regulation Supplement (DFARS) provisions/clauses
- Architect-Engineer Responses (SF330 Part II)
- The SBA supplemental page (If you are a small business)



View assistance for Overview-Registration Overview

An official website of the United States government [Here's how you know](#)

SAM.GOV Requests Notifications Workspace Sign Out

Home Search Databank Data Services Help

Register Entity **Overview**

Registration Overview

SAM Entity Management registrants are required to submit detailed information on their entity in the following categories, depending on the purpose of the registration:

- Core Data**
Mandatory for all registration types. Includes, but is not limited to, an entity's DUNS and/or DoDAAC, name, address, CAGE or NCAGE, code, TIN or EIN number, general information, financial information, and details about any proceedings in which the entity may currently be involved.
- Assertions**
Documents self-assertions from each entity. Includes, but is not limited to, data about the types of goods and services the entity provides, the entity size, optional Electronic Data Interchange (EDI), and disaster relief data.
- Representations & Certifications**
Documents an entity's representations and certifications related to their small business status, responses to commonly used Federal Acquisition Regulation (FAR) and Defense Federal Acquisition Regulation Supplement (DFARS) provisions/clauses, and Architect-Engineer Responses (SF330 Part II).
- Points of Contact**
Mandatory for all registration types. The entity will be asked to provide contact information for any mandatory POC based on the information they provided during the registration process. Includes, but is not limited to, accounts receivable, electronic business, and government business.

Notes:
An entity within the SAM system includes prime contractors, organizations or individuals applying for assistance awards, those receiving loans, sole proprietors, corporations, partnerships, and any Federal government agencies desiring to do business with the government.
Entity Administrators and/or Entity Registration Representatives are responsible for ensuring the accuracy of an entity registration in SAM. An entity registration must be renewed every 365 days in order to remain active and will expire if it is not updated in a timely manner. An expired registration may affect the ability to do business with the Federal government.

START REGISTRATION



Entity Registration: Before You Start (5 of 5)

Prepare your information before starting entity registration: Points of Contact (POCs)

POCs include, but are not limited to:

- Accounts receivable
- Electronic business
- Government business



View assistance for Overview-Registration Overview
An official website of the United States government [Here's how you know](#)

SAM.GOV [Requests](#) [Notifications](#) [Workspace](#) [Sign Out](#)

Home Search Databank Data Services Help

Register Entity

- Overview
- Purpose of Registration
- Core Data
- Representations and Certifications
- Points of Contact
- Submit Registration

[Back to Workspace](#)

Overview
Registration Overview

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Documents self-assertions from each entity. Includes, but is not limited to, data about the types of goods and services the entity provides, the entity size, optional Electronic Data Interchange (EDI), and disaster relief data.
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START REGISTRATION



Entity Registration: Purpose of Registration (1 of 2)

Next, select what type of entity you are registering.

The options are:

- Business or Organization
- U.S. State Government
- U.S. Local Government
- Tribal Government
- Foreign Government

Register Entity

Purpose of Registration

Determine Purpose of Registration

Overview

Purpose of Registration

- ➔ Determine Purpose
- Confirm Purpose

Core Data

Representations and Certifications

Points of Contact

Submit Registration

Back to Workspace

Page Description

This page will help you determine your entity's purpose of registration. First, select what type of entity you are registering in SAM. Then state why you are registering. Based on your response, you will complete different registration sections.

If you want to obtain federal contract awards, you must complete all four sections of the registration: Core Data, Assertions, Representations & Certifications (Reps & Certs), and Points of Contact (POCs). This is required by the Federal Acquisition Regulation (FAR) in [FAR 52.204-7 System for Award Management](#).

If you are only interested in federal assistance opportunities, such as grants and loans, you must complete three sections of the registration: Core Data, Representations & Certifications (Reps & Certs), and POCs. If you decide later to pursue federal contract awards, you must update your SAM registration to change your purpose of registration and complete all four sections.

As of February 2, 2019, all entities registering for All Awards or Federal Assistance Only, will be required to review the Financial Assistance Representations and Certifications. These are a common set of certifications and representations required by Federal statutes or regulations in accordance with grants guidance under Title 2 of the Code of Federal Regulations. If you intend to apply for or are a recipient of a Federal grant or agreement, you must agree to the grants certifications and representations in the Representations & Certifications section of your entity registration.

Mandatory fields are marked with an asterisk or star symbol. Complete all mandatory fields before continuing to the next page.

What type of entity are you registering?*

- Business or Organization
- U.S. State Government
- U.S. Local Government
- Tribal Government
- Foreign Government

Why are you registering this entity to do business with the U.S. government? *

- I want to be able to bid on federal contracts or other procurement opportunities. I also want to be able to apply for grants, loans, and other financial assistance programs.
- I only want to apply for federal assistance opportunities like grants, loans, and other financial assistance programs.

Cancel Previous Next



Entity Registration: Purpose of Registration (2 of 2)

Then, choose whether you want to:

→ Bid on federal contract AND be eligible for federal assistance opportunities

OR

→ Only apply for federal assistance* opportunities

**federal assistance registrations requires fewer representations and certifications than procurement registrations*

Register Entity

Purpose of Registration

Determine Purpose of Registration

Overview

Purpose of Registration

- Determine Purpose
- Confirm Purpose

Core Data

Representations and Certifications

Points of Contact

Submit Registration

Back to Workspace

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If you want to obtain federal contract awards, you must complete all four sections of the registration: Core Data, Assertions, Representations & Certifications (Reps & Certs), and Points of Contact (POCs). This is required by the Federal Acquisition Regulation (FAR) in [FAR 52.204-7 System for Award Management](#).

If you are only interested in federal assistance opportunities, such as grants and loans, you must complete three sections of the registration: Core Data, Representations & Certifications (Reps & Certs), and POCs. If you decide later to pursue federal contract awards, you must update your SAM registration to change your purpose of registration and complete all four sections.

As of February 2, 2019, all entities registering for All Awards or Federal Assistance Only, will be required to review the Financial Assistance Representations and Certifications. These are a common set of certifications and representations required by Federal statutes or regulations in accordance with grants guidance under Title 2 of the Code of Federal Regulations. If you intend to apply for or are a recipient of a Federal grant or agreement, you must agree to the grants certifications and representations in the Representations & Certifications section of your entity registration.

Mandatory fields are marked with an asterisk or star symbol. Complete all mandatory fields before continuing to the next page.

Why are you registering this entity to do business with the U.S. government? *

I want to be able to bid on federal contracts or other procurement opportunities. I also want to be able to apply for grants, loans, and other financial assistance programs.

I only want to apply for federal assistance opportunities like grants, loans, and other financial assistance programs.

Cancel Previous Next



Entity Registration: Submission and Confirmation

When you complete all of the required information and successfully submit your registration, you'll see what happens next with your submission as it is reviewed.

The screenshot shows the 'Register Entity' page on SAM.gov. The left sidebar contains a navigation menu with the following items: Overview, Purpose of Registration, Core Data, Assertions, Representations and Certifications, Points of Contact, Small Business Certification, **Submit Registration** (highlighted), Entity Review, and Confirmation Page (highlighted with a blue arrow). The main content area is titled 'Submit Registration' and 'Confirmation Page' for 'Us Test Company 549' with DUNS: 362261773. A confirmation box states: 'Registration Submitted - Confirmation Tue Jun 15 14:26:00 EDT 2021'. Below this, a message reads: 'You successfully submitted your entity registration. This registration record will remain in Submitted status until all external validations are complete. This process is entirely FREE to you. It is FREE to register and maintain your registration in SAM. It is FREE to get help with your registration.' A section titled 'What happens next?' contains a numbered list of six steps: 1. TIN validation by IRS; 2. CAGE Code assignment by DLA; 3. DLA CAGE team communication; 4. Registration becoming Active; 5. Caution about third-party vendors; 6. Free help from FSD or PTAC. A 'Back to Workspace' button is at the bottom right.

Register Entity

- Overview
- Purpose of Registration
- Core Data
- Assertions
- Representations and Certifications
- Points of Contact
- Small Business Certification
- Submit Registration**
- Entity Review
- Confirmation Page

Submit Registration Us Test Company 549

Confirmation Page DUNS: 362261773

Registration Submitted - Confirmation
Tue Jun 15 14:26:00 EDT 2021

You successfully submitted your entity registration. This registration record will remain in Submitted status until all external validations are complete. This process is entirely FREE to you. It is FREE to register and maintain your registration in SAM. It is FREE to get help with your registration.

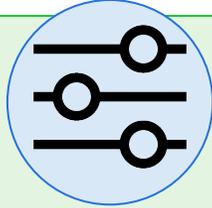
What happens next?

- 1 If you provided a Taxpayer Identification Number (TIN), the Internal Revenue Service (IRS) will conduct a validation of your TIN and Taxpayer Name. This could take two business days. You will get an email from @sam.gov when that review is complete.
- 2 Your registration will then be sent to the Defense Logistics Agency (DLA) Commercial and Government Entity (CAGE) Code system for assignment or validation of your CAGE Code. This also is a FREE service. This step averages two business days, but the DLA CAGE team can take up to ten business days, or longer, in peak periods. You will get an email from @sam.gov when that review is complete.
- 3 If the DLA CAGE team has any questions, they will contact the individual you listed as the Government Business Point of Contact (POC) via email. The email will come from an @dla.mil address. Please tell your Government Business POC to respond right away to any requests from an @dla.mil email. If a timely response is not received, your registration will be returned to SAM and your registration status changed to Work in Progress. You will have to resubmit and provide the requested information to DLA CAGE to continue.
- 4 You will get an email from @sam.gov when your registration passes these external validations and becomes Active. While you are waiting, select Check Status on the SAM.gov homepage to see where your registration is in the review process.
- 5 Remember, it is FREE to register and maintain your registration in SAM. If you get an email from any address that does not end in .gov or .mil, be cautious. If you get an email, text message, or phone call asking for money or payment of any amount, be very cautious. These parties do not represent the U.S. government. You engage third party vendors at your own risk.
- 6 You can get FREE help with your registration by contacting our supporting [Federal Service Desk \(FSD\)](#). In addition, if you are located in the U.S. and its outlying areas, you can get FREE support from your local Procurement Technical Assistance Center (PTAC), an official resource for government contracting assistance. Check the [PTAC website](#) to locate your closest PTAC.

Select Back to Workspace to be navigated to your Workspace where you can view your entity record and print or save a PDF.

[Back to Workspace](#)





Track Your Registration Status

Sign in and select “Check Registration Status” from the SAM.gov home page to quickly check your entity registration status.

NOTE: New registrations take an average of 7–10 business days to process, but can take up to 30 business days during periods of peak volume.

Non-federal users can only view their own registration status.

The screenshot displays the SAM.gov Status Tracker interface. At the top, there is a navigation bar with a back arrow and the text "SAM.gov Status Tracker". Below this is a warning banner with a question mark icon and the text: "The entire registration process will take up to 10 business days to complete. The Federal Service Desk cannot provide further information about your registration unless at least 10 business days have passed since you submitted your registration." The main heading is "Check Entity Registration Status". Below this, there is a sub-heading: "The SAM.gov Status Tracker returns the registration status for publicly-searchable registration records. If you are a federal government user, please sign into SAM.gov and use the Search link in the main navigation menu to view registrations or data that are not publicly available." The interface includes input fields for "DUNS Unique Entity ID" and "EFT Identifier", and a "CAGE Code" field. There are "Reset" and "Search" buttons. Below the input fields, it says "Or, check registration status by typing in the CAGE Code." The "Entity Information" section shows "Status Active" and a note: "Your registration was activated on 2021-03-09. It expires on 2022-03-09 which is one year after you submitted it for processing." Below this, there is a "Company Name" field with "LLC" and a "DUNS Unique Entity ID" field. At the bottom, there are seven status indicators, each with a green checkmark in a circle: "Core Data Completed", "Assertions Completed", "Reps & Certs Completed", "POCs Completed", "Submit Completed", "Processing Completed", and "Active Completed". On the right side, there is a "More About" sidebar with sections: "Getting Started with Registration", "Entity Status Guide", "Legend", "Completed" (with a green checkmark), "In Progress" (with a clock icon), "Not Required" (with a minus icon), "Not Complete" (with a circle icon), "Not Available" (with a circle icon), and "Invalid Data" (with a minus icon). Each section in the sidebar has a brief description and a list of applicable steps.



User Directory

- The User Directory lets you find users with roles in your entity and your entity hierarchy
- Use the filters to find users by their role, domain, or by entity information
- Non-federal administrators can assign roles to users and invite users who don't have a SAM.gov account to a role with their entity

User Directory

Who are you looking for?

Type a name or email

Workspace / User Directory Assign Role Actions

[Reset All](#) Showing 1 to 3 of 3 results Sort by Last Name Ascending

User	[Redacted]	Actions
Entity Name	[Redacted]	Actions
Unique Entity ID	[Redacted]	Actions
CAGE Code	[Redacted]	
Role Administration	<input type="checkbox"/> Users whom I administer	
Role	<input type="checkbox"/> Administrator	
	<input type="checkbox"/> Data Entry	
	<input type="checkbox"/> Opportunities Administrator	
	<input type="checkbox"/> UEI Data Entry	
	<input type="checkbox"/> Viewer	

1

Searching Contract Opportunities



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Searching Contract Opportunities (1 of 2)

You can start a search of contract opportunities in three ways, from the:

SAM.gov home page

The Official U.S. Government System for:

- Contract Opportunities** (was fbo.gov)
- Contract Data** (Reports ONLY from fpds.gov)
- Wage Determinations** (was wdol.gov)
- Federal Hierarchy** Departments and Subtiers
- Assistance Listings** (was cfda.gov)
- Entity Information** Entity Registrations, Disaster Response Registry, Entity UEI and Exclusions
- Entity Reporting** SCR and Bio-Preferred Reporting

Already know what you want to find?

Contract Opportunities e.g. 1606N020Q02

Contract Opportunities landing page

Contract Opportunities

Legacy Website FBO

Contract opportunities are procurement notices from federal contracting offices. Anyone interested in doing business with the government can use this system to search opportunities. Opportunities include pre-solicitation notices, solicitation notices, award notices, and sole source notices.

If you are looking for grant opportunities, visit our partner site at [grants.gov](https://www.grants.gov).

Search Contract Opportunities **Advanced Search**

e.g. W91QVN-17-R-0088, light bulbs

Show active only

Advanced Search page

Home Search Data Bank Data Services Help

Search e.g. 1606N020Q02

Select Domain **Contract Opportunities**

Filter By

Keywords

Federal Organizations

Dates

Notice Type

Product or Service Information

Set Aside

Place of Performance

Contract Awardee

Status

Active
 Inactive

More Filters Reset



Searching Contract Opportunities (2 of 2)

Tips for searching contract opportunities:

- ✓ Sign in to your SAM.gov account to save searches or following a notices
- ✓ Turn on notifications for your saved searches and be notified when new results match your search criteria
- ✓ Use the filters, along with keywords, to make a refined, narrow search
- ✓ Using only keywords will return a broad range of search results



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Example Search (1 of 7)

“I am the owner of a small electrical services firm looking for opportunities to bid on in Florida.”

The screenshot shows the SAM.gov homepage with the following elements:

- Navigation menu: Home, Search, Data Bank, Data Services, Help
- Logo: SAM.GOV®
- Badge: Official U.S. Government Website, 100% Free
- Section: The Official U.S. Government System for:
 - Contract Opportunities (was fbo.gov)
 - Contract Data (Reports ONLY from fpds.gov)
 - Wage Determinations (was wdol.gov)
 - Federal Hierarchy (Departments and Subtiers)
 - Assistance Listings (was cfda.gov)
 - Entity Information (Entity Registrations, Disaster Response Registry, Entity UEI and Exclusions)
 - Entity Reporting (SCR and Bio-Preferred Reporting)
- Section: NEW Register Your Entity or Get a Unique Entity ID
 - Register your entity or get a Unique Entity ID to get started doing business with the federal government.
 - Buttons: Get Started, Renew Entity, Check Registration Status
- Search bar: Already know what you want to find? Select Domain... e.g. 1606N020Q02

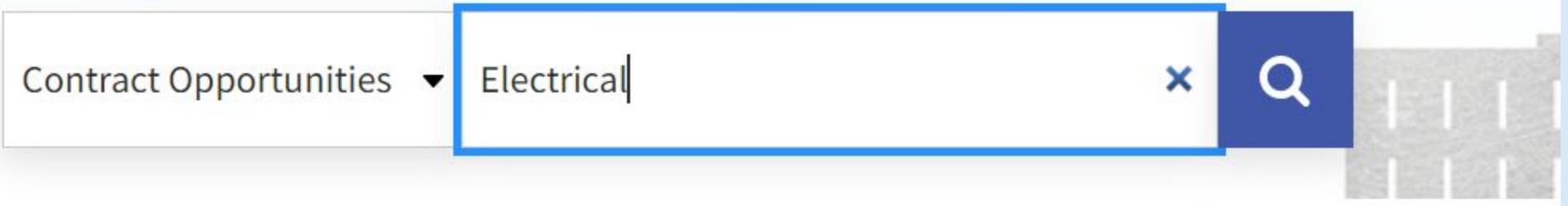


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Example Search (2 of 7)

Begin by entering in your keyword “electrical”, and selecting Contract Opportunities.

Already know what you want to find?



Contract Opportunities ▾ Electrical × 🔍



Example Search (3 of 7)

You will see there are a lot of opportunities returned:

Select Domain
Contract Opportunities +

Filter By −

Keywords

electrical x

Federal Organizations ∨

Dates ∨

Notice Type ∨

Product or Service Information ∨

Set Aside ∨

Place of Performance ∨

Contract Awardee ∨

Status ∧

Showing 1 - 25 of 8,590 results

Sort by
Relevance ▾

Solidworks 2D, 3D Set Upm Training and Premium Contract Opportunities

Notice ID: W31P4Q-18-U-0005

The Prototype Integration Facility (PIF), Engineering Directorate, Aviation and Missile Research, Development, and Engineering Center (AMRDEC), U.S. A...

Department/Ind.Agency	Subtier	Office
DEPT OF DEFENSE	DEPT OF THE ARMY	W6QK ACC-RSA

Current Response Date
May 04, 2018, 06:00 PM EDT

Notice Type
Original Presolicitation

Updated Date
Apr 20, 2018

Published Date
Apr 20, 2018

Replace Primary Electrical Infrastructure Contract Opportunities

Notice ID: CAVE-169636_Replace_Primary_Electrical

This project will replace park-owned electrical infrastructure that is unreliable and unsafe due to age, increasing load, and improper installation. C...

Department/Ind.Agency	Subtier	Office
INTERIOR, DEPARTMENT OF THE	NATIONAL PARK SERVICE	DSC CONTRACTING SERVICES DIVISION

Current Response Date
February 08, 2018, 02:00 PM EST

Notice Type
Original Sources Sought

Updated Date
Jan 23, 2018

Published Date
Jan 23, 2018

J061--626-22-1-4138-0008 TRIENNIAL INSPECTION Contract Opportunities



Example Search (4 of 7)

So, let's use the filters to narrow down our search.

Our keyword is still there from before, so let's add that we want an opportunity where the place of performance is in Florida.

The screenshot shows the SAM.gov search interface. On the left, a 'Filter By' sidebar is expanded to show 'Place of Performance' filters. The 'Keywords' field contains 'Electrical'. Under 'Place of Performance', the 'State/Province' dropdown is set to 'FL - Florida'. The main search results area shows three items:

- UXA Signal Analyzer**
Notice ID: FA2521-17-Q-B104
Department/Ind.Agency: DEPT OF DEFENSE
Subtier: DEPT OF THE AIR FORCE
Office: FA2521 45 CONS LGC
Current Date Offers Due: August 01, 2017, 03:00 PM EDT
Notice Type: Original Combined Synopsis/Solicitation
Updated Date: Jul 21, 2017
Published Date: Jul 21, 2017
- Replace Halon & Electrical at GWEF**
Notice ID: FA2823-19-R-4012
///The original solicitation FA2823-19-R-4012 / Replace Halon & Electrical at GWEF is now FA2823-19-R-A005 / Replace Halon &...
Department/Ind.Agency: DEPT OF DEFENSE
Subtier: DEPT OF THE AIR FORCE
Office: FA2823 AFTC PZIO
Notice Type: Updated Presolicitation
Updated Date: Mar 27, 2019
Published Date: Mar 27, 2019
- NOTU SWSA (SEB) Conference Room Audio & Visual Equipment Installation**
Notice ID: FA252119QB024
The requirement is to provide all labor, hardware, electrical installation/removal, electronics installat...
Department/Ind.Agency: DEPT OF DEFENSE
Subtier: DEPT OF THE AIR FORCE
Office: FA2521 45 CONS LGC
Current Response Date: June 17, 2019, 04:00 PM EDT
Notice Type: Original Sources Sought
Updated Date: Jun 7, 2019
Published Date: Jun 7, 2019



Example Search (5 of 7)

Result: We have narrowed the results from over 8,000 to 137.

Select Domain
Contract Opportunities

Filter By

Keywords

Electrical

Federal Organizations

Dates

Notice Type

Product or Service Information

Set Aside

Place of Performance
Zip Code

State/Province
FL - Florida

Contract Awardee

Status

Showing 1 - 25 of 137 results

Sort by
Relevance

UXA Signal Analyzer

Contract Opportunities

Notice ID: FA2521-17-Q-B104

...

Department/Ind.Agency	Subtier	Office
DEPT OF DEFENSE	DEPT OF THE AIR FORCE	FA2521 45 CONS LGC

Current Date Offers Due
August 01, 2017, 03:00 PM EDT

Notice Type
Original Combined Synopsis/Solicitation

Updated Date
Jul 21, 2017

Published Date
Jul 21, 2017

Replace Halon & Electrical at GWEF

Contract Opportunities

Notice ID: FA2823-19-R-4012

///The original solicitation FA2823-19-R-4012 / Replace Halon & Electrical at GWEF is now FA2823-19-R-A005 / Replace Halon & ...

Department/Ind.Agency	Subtier	Office
DEPT OF DEFENSE	DEPT OF THE AIR FORCE	FA2823 AFTC PZIO

Notice Type
Updated Presolicitation

Updated Date
Mar 27, 2019 (1)

Published Date
Mar 27, 2019

NOTU SWSA (SEB) Conference Room Audio & Visual Equipment Installation

Contract Opportunities

Notice ID: FA252119QB024

The requirement is to provide all labor, hardware, electrical installation/removal, electronics installat...

Department/Ind.Agency	Subtier	Office
DEPT OF DEFENSE	DEPT OF THE AIR FORCE	FA2521 45 CONS LGC

Current Response Date
June 17, 2019, 04:00 PM EDT

Notice Type
Original Sources Sought

Updated Date
Jun 7, 2019

Published Date
Jun 7, 2019



Example Search (6 of 7)

To narrow down even further, you can enter some of the zip codes for the areas where you are looking to do the work:

The screenshot displays the SAM.gov search interface. On the left, a sidebar contains a 'Filter By' section with various categories: Keywords, Federal Organizations, Dates, Notice Type, Product or Service Information, Set Aside, and Place of Performance. The 'Place of Performance' section is expanded, showing a 'Zip Code' field with a list of zip codes (33109, 33125, 33126, 33128, 33129, 33130, 33131, 33132, 33133, 33134, 33135, 33136, 33138, 33139, 33140, 33141, 33142, 33143, 33144, 33145, 33146, 33149, 33155, 33156, 33157, 33158, 33165, 33173, 33174, 33176, 33183, 33186, 33189, 33190) and a 'State/Province' dropdown menu with 'FL - Florida' selected. The main content area shows two search results. The first result is titled 'REPAIR OF MVS 13 SHEAR' with Notice ID: 70Z080-19-P-31E02200. It is a combined synopsis/solicitation for commercial items prepared in accordance with the format outlined in FAR Subpart 12.6... The second result is titled 'DOCKSIDE REPAIRS FOR CGC WINSLOW GRISSIER' with Notice ID: 70Z080-18-Q-P45038-00. It is a combined synopsis/solicitation for commercial services prepared in accordance with the format... Both results are from the Department/Ind. Agency: HOMELAND SECURITY, DEPARTMENT OF; Subtier: U.S. COAST GUARD; and Office: SFLC PROCUREMENT BRANCH 3(00040) for the first and BRANCH 1(00080) for the second. The page also includes a 'Sort by' dropdown set to 'Relevance', a 'Showing 1 - 2 of 2 results' indicator, and a 'Results per page' dropdown set to 25.



Example Search (7 of 7)

If I am looking specifically for an opportunity with a set aside, I can select the option from the filter:

The screenshot shows the SAM.gov search results interface. On the left is a filter sidebar with the following sections:

- Select Domain:** Contract Opportunities
- Filter By:** Includes expandable sections for Keywords, Federal Organizations, Dates, Notice Type, Product or Service Information, Set Aside, and Place of Performance.
- Keywords:** A search box with "Electrical" selected.
- Set Aside:** A dropdown menu with "Total Small Business Set-Aside (FAR 19.5)" selected.
- Place of Performance:** A search box with a list of zip codes selected: 33109, 33125, 33126, 33128, 33129, 33130, 33131, 33132, 33133, 33134, 33135, 33136, 33138, 33139, 33140, 33141, 33142, 33143, 33144, 33145, 33146, 33149, 33155, 33156, 33157, 33158, 33165, 33173, 33174, 33176, 33183, 33186, 33189, 33190.

The main results area displays:

- Showing 1 - 1 of 1 results**
- DOCKSIDE REPAIRS FOR CGC WINSLOW GRISSIER**
- Notice ID: 70Z080-18-Q-P45038-00**
- COMBINED SYNOPSIS/ SOLICITATION**
- (i) This is a combined synopsis/solicitation for commercial services prepared in accordance with the format ...**
- Department/Ind.Agency:** HOMELAND SECURITY, DEPARTMENT OF
- Subtier:** U.S. COAST GUARD
- Office:** SFLC PROCUREMENT BRANCH 1(00080)
- Sort by:** Relevance
- Contract Opportunities** (button)
- Current Date Offers Due:** January 03, 2018, 05:00 PM EST
- Notice Type:** Original Combined Synopsis/Solicitation
- Updated Date:** Dec 11, 2017
- Published Date:** Dec 11, 2017
- Results per page:** 25
- Page navigation:** 1 of 1



Joining the Interested Vendor List (IVL)



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Joining the IVL

To view and join the IVL of a contract opportunity:

- **You must have a role with an entity to add yourself to the IVL**
- **You must be signed in to SAM.gov**
- **The contracting officer must choose to activate the IVL for a given contract opportunity**



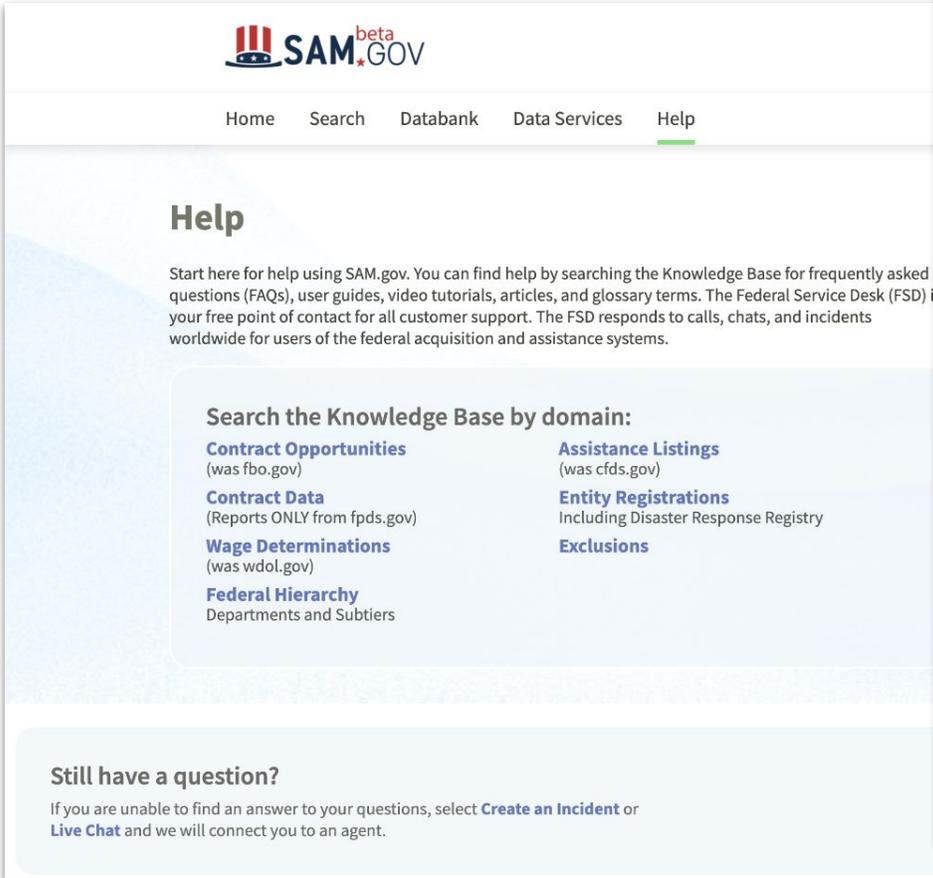
Getting Help



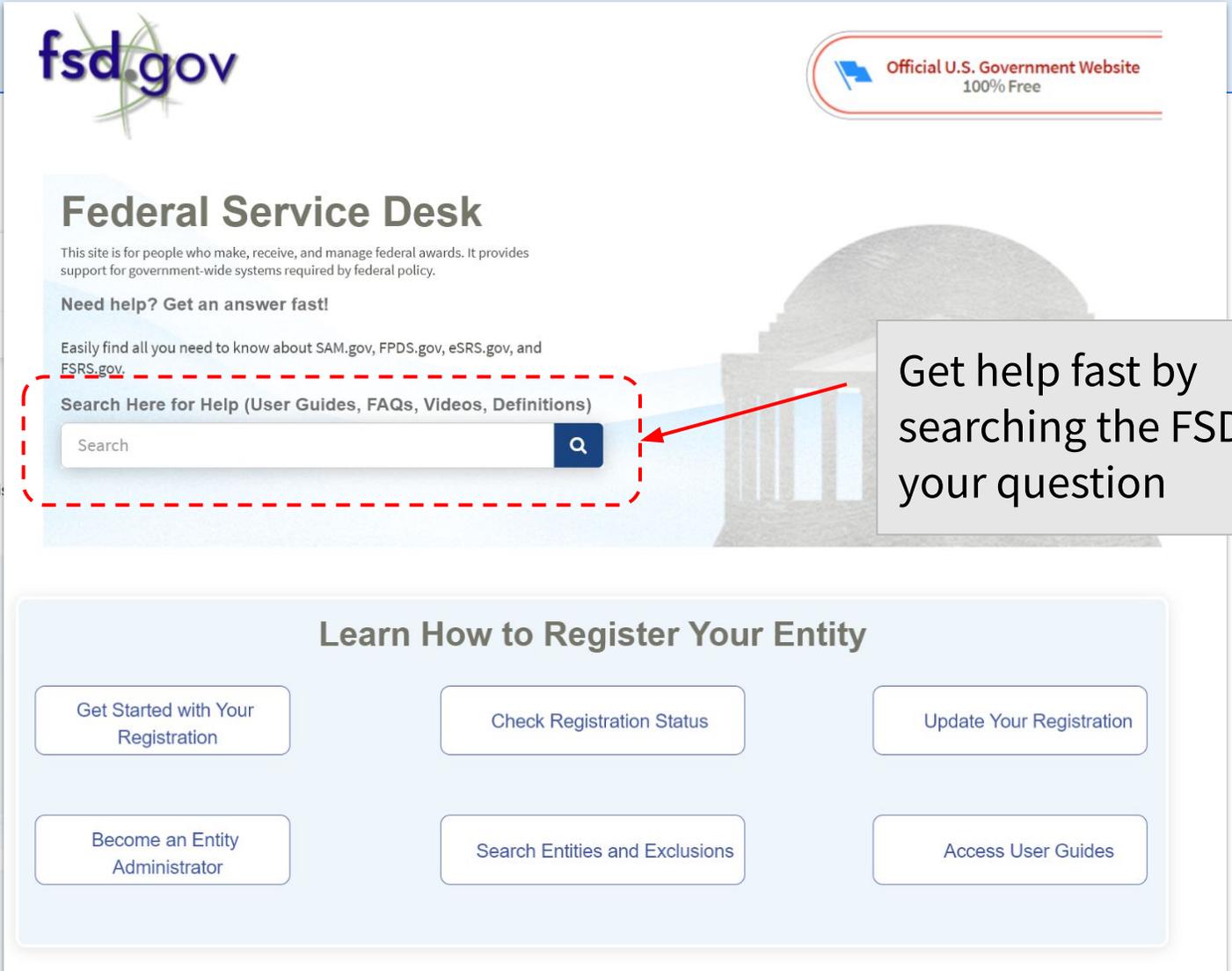
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Help with IAE Applications

Initial Integration with FSD.gov



The screenshot shows the SAM.gov website's Help section. At the top, there is a navigation bar with links for Home, Search, Databank, Data Services, and Help. Below the navigation bar, the 'Help' section is titled 'Help' and contains a paragraph explaining that users can find help by searching the Knowledge Base for frequently asked questions (FAQs), user guides, video tutorials, articles, and glossary terms. The Federal Service Desk (FSD) is identified as the free point of contact for all customer support. Below this text, there is a section titled 'Search the Knowledge Base by domain:' which lists several categories: Contract Opportunities (was fbo.gov), Assistance Listings (was cfds.gov), Contract Data (Reports ONLY from fpds.gov), Entity Registrations (Including Disaster Response Registry), Wage Determinations (was wdol.gov), and Exclusions. At the bottom of the page, there is a section titled 'Still have a question?' which advises users to select 'Create an Incident' or 'Live Chat' if they are unable to find an answer to their questions.



The screenshot shows the FSD.gov website's Federal Service Desk page. At the top left is the 'fsd.gov' logo, and at the top right is a badge that reads 'Official U.S. Government Website 100% Free'. The main heading is 'Federal Service Desk', followed by a paragraph stating that the site is for people who make, receive, and manage federal awards. Below this, there is a section titled 'Need help? Get an answer fast!' which encourages users to easily find all they need to know about SAM.gov, FPDS.gov, eSRS.gov, and FSRS.gov. A search bar is prominently displayed with the text 'Search Here for Help (User Guides, FAQs, Videos, Definitions)'. A red dashed box highlights the search bar, and a red arrow points from a callout box to the search bar. The callout box contains the text 'Get help fast by searching the FSD for your question'. Below the search bar, there is a section titled 'Learn How to Register Your Entity' which contains six buttons: 'Get Started with Your Registration', 'Check Registration Status', 'Update Your Registration', 'Become an Entity Administrator', 'Search Entities and Exclusions', and 'Access User Guides'.



Footer including our feedback tool



Feedback

Our Website	Our Partners	Policies
About This Site	Acquisition.gov	Privacy Policy
Our Community	USASpending.gov	Disclaimers
Release Notes	Grants.gov	Freedom of Information Act
Alerts	More Partners	Accessibility
Announcements		



General Services Administration

This is a U.S. General Services Administration Federal Government computer system that is **"FOR OFFICIAL USE ONLY."** This system is subject to monitoring. Individuals found performing unauthorized activities are subject to disciplinary action including criminal prosecution.



Feedback

We welcome you to provide feedback on this site.

If you have a technical issue or need a question answered, please go to the [Federal Service Desk](#).

Preparing People for DUNS to UEI Transition

Stakeholder
Forums w/
Q&A

FAQs and help
resources on
FSD.gov

Announcements
and Alerts on
SAM.gov

Interact Posts

Virtual Training

Outreach to
IAE Change
Control Board

Social Media
Posts (GSA)

Outreach to
Industry
Associations

What we'll do: We'll continue to provide information to stakeholders using a variety of outlets throughout the transition.

What you can do: You can help make this transition successful by understanding what you need to know; taking any necessary action; and sharing what you've learned with your community (i.e. share your own agency's transition timelines, put out information in your own communications channels, share updates anyplace that your partners are).





The Integrated Award Environment

GSA Federal Acquisition Service
1800 F Street, Washington, DC
Email: IAEOutreach@gsa.gov

Join us on Interact for the latest updates:

<https://interact.gsa.gov/group/integrated-award-environment-iae-industry-community>

Join the Technical Interface Community by emailing
IAE_Admin@gsa.gov